

# Ride the Waves of Growth and Opportunity



Begin today,  
Build For Tomorrow

OAK HARVEST LONG/SHORT HEDGED EQUITY  
"OHFGX"

**OAK HARVEST**  
INVESTMENT SERVICES

Unlocking Professional Tools for Savvy Individual Investors and RIAs

**Are you seeking stock  
market growth but  
concerned about getting  
caught in crashing waves  
during market downturns?**

**Discover OHFGX**

## Would you like to the potential to:

Capture returns when the market is rising?



Have added protection and risk management for your investments when the market turns down?



Reduce volatility in choppy markets?



Achieve more predictable investment returns?



**Oak Harvest's OHFGX is structured for the possibility to ride the waves of growth and opportunity.**

The OHFGX fund was designed to help you navigate through rougher waters.

Let's team up today and build for tomorrow with the OHFGX fund.

# Discover the Unique Qualities that Set OHFGX Apart

The Oak Harvest Long/Short/Hedged Equity Fund (OHFGX) is an alternative investment strategy designed for growth and capital appreciation with the potential for lower volatility. The fund aims to **make a sophisticated investment strategy accessible to everyday people**, not just wealthy investors.

OHFGX offers a professional, process-driven investment approach. It offers the flexibility of providing **daily access to your money** and the **transparency of daily pricing** for your shares.

As an actively managed fund, OHFGX can **adapt to changing market conditions**, new economic trends, dynamic industry movements, and, most importantly, improving or deteriorating company fundamentals.

The OHFGX investment team's risk management program includes an active hedging portfolio to **help mitigate downward market moves** and potentially profit from negative market or single stock events.

# Discover Growth Equity Investing with a Unique Twist with OHFGX

# Growth Equity Investing

At its core, the investment team looks for growth industries and stocks, focusing on consistent compounding and tax-free capital appreciation. Current income and dividends are secondary goals.



## Riding the Wave of Growth

Growth equity investing is like paddling to catch the right wave. OHFGX focuses on identifying stocks with strong growth potential. It aims to ride the wave of increasing or sustainably high cash flow and earnings, compounding your wealth along the way.



## Bottoms-up Research

Like a surfer picking the best waves to ride, the OHFGX investment team takes a quantitatively driven, selective approach to managing OHFGX. This process combines quantitative data screening and analysis with traditional fundamental research.

# Uncovering high-growth opportunities with **OHFGX's Process-Driven Investment Approach**

# Process-Driven Investment Approach

OHFGX uses a process-driven strategy to find high-growth opportunities. The team applies a Sales, Margins, and Return (SMR) approach, using advanced data tools to identify stocks that may perform well in both rising and falling markets. The investment team uses a methodical and repeatable approach to building the portfolio.



## SMR Focus – Tuning into the Market's Signals

Just as surfers use weather patterns to understand the waves, OHFGX's SMR strategy helps identify stocks best positioned to take advantage of market opportunities, whether rising or falling.

With more than 7,500 U.S.-listed stocks, the investment team leverages proprietary, in-house-developed data extraction, compilation, and analysis tools. The team then identifies the highest-ranked companies for further evaluation and traditional fundamental research.

# Process-Driven Investing Overview

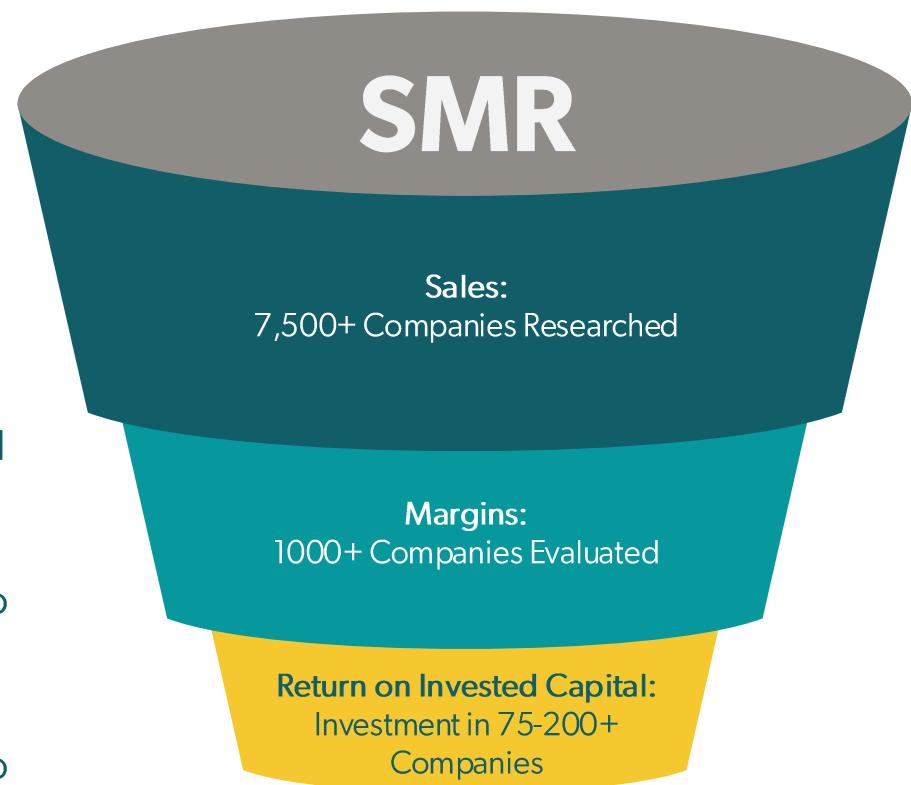
The SMR (Sales, Margins, Return on Invested Capital) investing strategy focuses on disciplined stock selection by screening more than 7,500 companies.

The OHFGX investment team first considers a company's sales and their trends.

After the first sales screening criteria, about 1,000 companies may prove worthy. Then, to help ensure higher quality investments, the companies are screened again on company margins.

During the third step in this process, the investment team conducts a review focusing on return on invested capital to identify the highest-quality investment opportunities. This approach considers that each investment is thoroughly researched and positioned to contribute to long-term growth in the portfolio.

Finally, the OHFGX team emphasizes position sizing to balance risk and return while diversifying across sectors. This sizing and diversification helps protect the portfolio from industry overconcentration and from market fluctuations.



# Embracing market movement with **OHFGX's Active Equity Management**

# Active Equity Management

Capital markets and the economy are dynamic, not static; they are ever-changing. Shouldn't your portfolio be as well?



## Adapting to the Market's Changing Tides

OHFGX focuses much of its attention on active equity investing, which aims to take advantage of market movement. The financial markets are fluid organisms, and the OHFGX portfolio is, too.



## Objective and Unemotional

Just like a good surfer stays focused on their chosen wave rather than the distractions around them, OHFGX managers focus on the numbers, adjusting course as the facts change.



## Patience Builds the Wave

Like a surfer who builds their technique and skill set one wave at a time, OHFGX takes a process-driven, professional approach to constructing its portfolio one stock at a time while staying aligned with broader market trends.



## Aligning with the Market's Energy

Like a surfer adjusting to the direction, height, strength, and power of the ocean's waves, OHFGX aligns its portfolio with the team's overall view of the economic cycle. This helps ensure each position is carefully weighed for its potential to ride the market's movements.

# Managing risk with OHFGX's Alternative Equity Strategy

# Alternative Equity Strategy

A key differentiator of OHFGX is its risk management strategy and its implementation. This serves to help preserve investment capital and gain exposure to the market's ups and defend against its downs.



## Riding the Growing Waves While Managing Risk Against Storms

While OHFGX is primarily a growth fund seeking total return, downside opportunities within the portfolio are also a focus. Uniquely, the fund's risk management and hedging program is structured so investors can ride the waves of opportunity while preparing for unpredictable market swells. This is similar to a surfer using protective gear to stay afloat when the waves get rough, allowing an investor to get invested and stay invested.



## Dynamic and Capital-Efficient Hedging

Like surfers adapt their techniques based on changing wave conditions, OHFGX adjusts its risk-management strategies based on current and future market outlook. The fund managers consider the most efficient use of capital.



## Shorting and Using Options to Protect the Portfolio

Shorting stocks is like a surfer dodging a dangerous wave. It allows OHFGX to profit from stocks that may not perform well. This technique can lower overall fund volatility, helping to provide flexibility. Like a surfer passing on a dangerous wave and letting their competition surf it first, it helps increase stability and provides the flexibility to manage risk, enhance potential returns, and stay ahead of market changes.

# How OHFGX's Unique Components Compare to a "Typical" Fund

In addition to being an active growth equity fund, OHFGX uses a combination of alternative equity strategies. This sets the fund apart from a typical mutual fund offered to the general public and makes it more on par with professionally managed hedge funds typically available to wealthy investors.

## OHFGX Investment Mix\*



## "Typical" Mutual Fund Mix



\* The fund's investment mix will vary. Growth Equity Investments typically represent the majority of the fund's holdings and may constitute the fund's entire portfolio in some market conditions.

Are you an emotional investor?  
Are you often swayed at market extremes by others' opinions?  
Are you tired of Riding Investment Waves?

## Find increased stability with OHFGX



Have you ever felt the emotional ups and downs of investing? You're not alone.

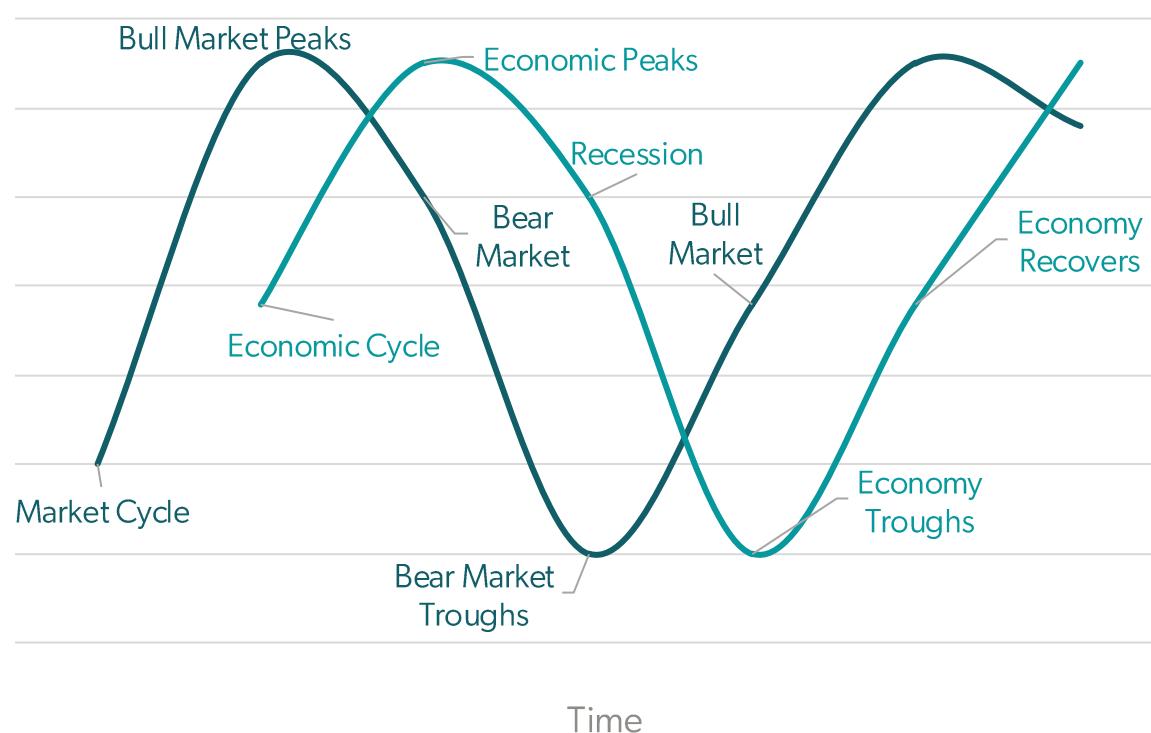
Many investors try to catch an investment cycle too late, only to crash into the emotional lows of panic and sell during market downturns.

The OHFGX fund can help you avoid these emotional extremes. Its strategy is designed to potentially provide a smoother, more stable ride by capitalizing on market growth while managing risk for downturns. This can lead to a more balanced experience, much like a skilled surfer who can navigate the waves high and low surf without losing control and wiping out.

Do you find yourself reacting to general news events before you invest?

## Forget about Timing the Market and Find Calmer Waters with OHFGX

Economic & Stock Market Cycle Relationship



Economic and stock market cycles don't always align. While the economy may be in a recession, the stock market could already be recovering, and vice versa.

Investors often try to catch the perfect wave but end up wiping out.

OHFGX can help manage this uncertainty by investing in bull markets and through bear markets. This means you're more likely to get invested, and stay invested, no matter the market's ups and downs.

# Riding the Up Wave: Investing Long Stock Cycles



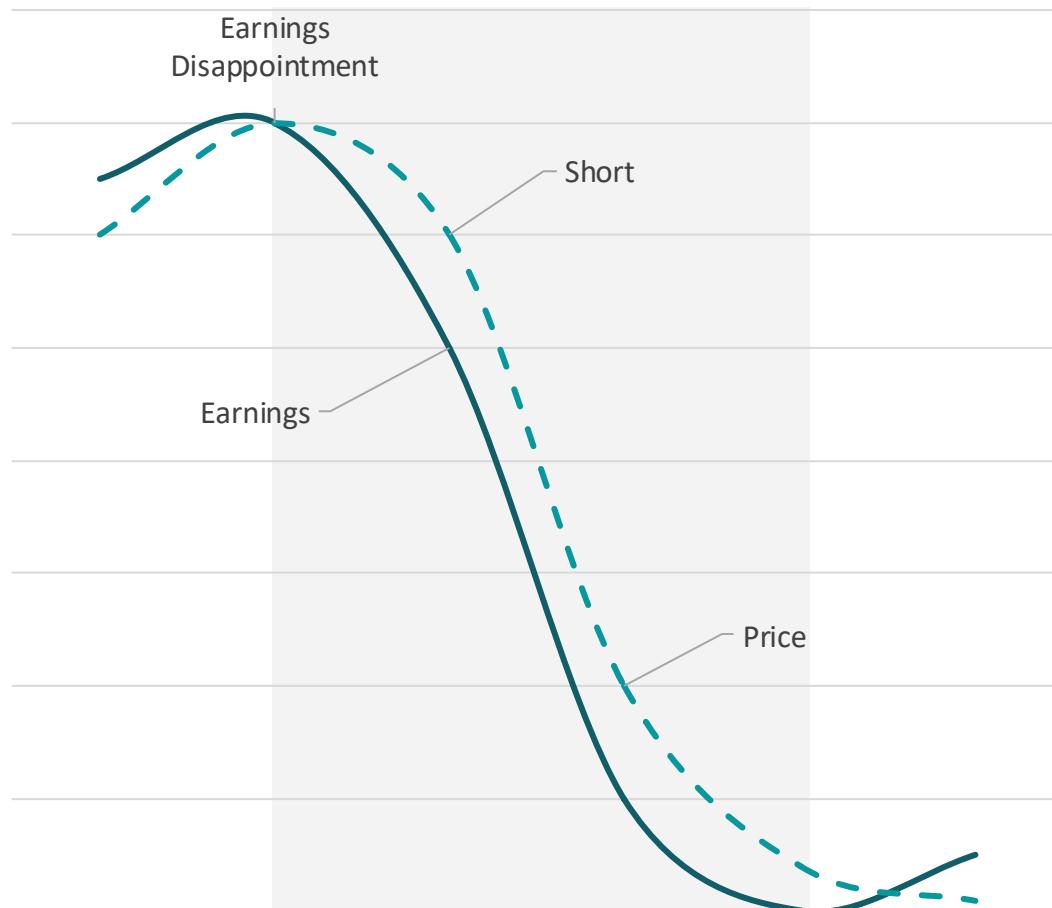
Stock prices often react to earnings reports, with positive surprises typically driving prices up and disappointments causing them to fall.

Investing in long stock cycles, like the strategy used by OHFGX, means focusing on broader market fundamentals rather than reacting to short-term price fluctuations that are most often just noise.

OHFGX aims to take advantage of long-term growth but also manage downside risk by hedging. This can help you ride the market's upward trend while better navigating downturns.

By staying invested through all economic cycles, OHFGX seeks to capture sustained growth over time and can help you avoid getting caught in the emotional highs and lows of the market.

# Profiting From the Down Wave: Shorting Stocks by Selling High, Buying Low



Traditional growth equity funds can usually only buy stocks and make “long” investments, creating a narrow universe of investment opportunities.

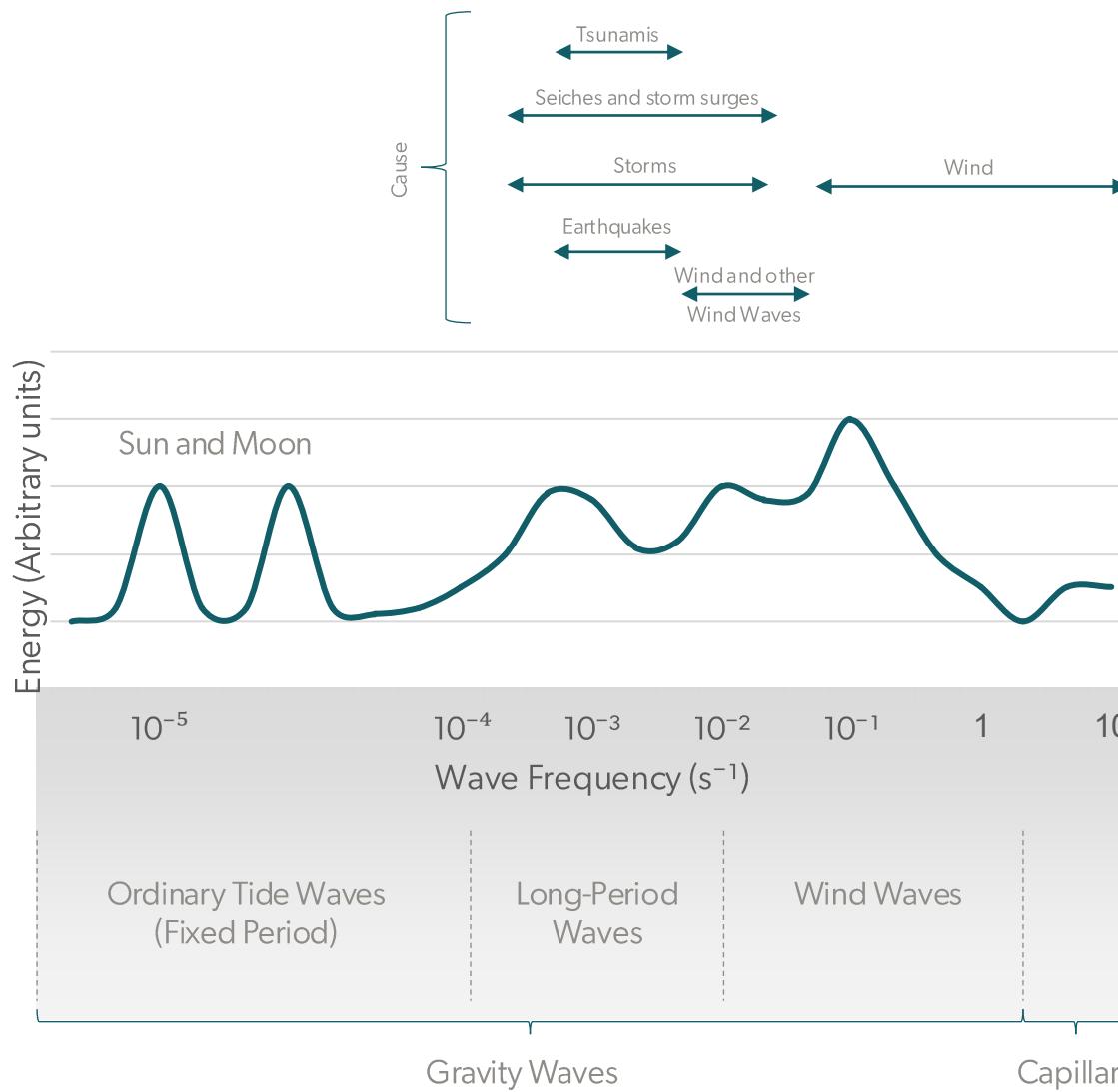
Shorting stocks allows the investment team and OHFGX fundholders to widen their investment horizons and universe, look for negative catalysts and events, and potentially profit from declining stock prices.

When a company's earnings disappoint and the stock price falls, shorting allows investors to profit from this decline.

During these “earnings disappointment” moments, OHFGX can embrace and profit from the downward price trend rather than trying to just avoid it like other more typical equity funds.

With OHFGX, you can potentially profit from other's losses, making gains even when the overall price is on the downward slope.

# Hedging Cycles and Costs: Protecting Investments



Hedging costs change based on market conditions. When the market is stable and less volatile, hedging costs are low. However, these costs rise when the market is volatile and are highest when the market experiences long-term instability.

OHGX uses the team's understanding of hedging cycles to adjust its risk-management strategies. When the market is calm, the fund benefits from lower hedging costs, providing affordable protection for investments.

But when the market becomes more volatile, OHGX can adjust its approach to manage risk efficiently, helping to ensure that it can continue protecting investments through both calm and turbulent waters.

# Understanding OHFGX Hedging



OHFGX's investment team manages risk with tools like a surfer uses their surfboard's stabilizing fins to maintain control as they ride a wave.

When the market starts to drop, the fund can use hedging strategies to keep things more stable, like how the surfboard's fins help a surfer stay balanced and avoid wiping out. OHFGX's hedging strategy is dynamic in nature.

The investment team dynamically adjusts its hedging as the market moves, just as a surfer shifts their weight to ride both the peaks and valleys of the wave. This can help keep the ride smoother, reducing the risk of a sudden drop while still allowing the fund to capture opportunities in both rising and falling markets.

# Experienced Investment Team with Top-Level Partnerships

Established in 2015, Oak Harvest Investment Services manages nearly \$900 million in client assets.

## The OHGX investment team:

- ✓ Is a full, in-house, independent portfolio management team that uses data-driven research and trading strategies to build the OHGX fund
- ✓ Has over 30 years of institutional experience in long/short equities. These skilled investment professionals lead our team:
  - **Chris Perras, CFA®** – 14 Years, including managing short equity funds for Citadel, DG Capital Management, and AIM Investments (now Invesco)
  - **Charles Scavone, CFA®** – 11 years, including managing long/short equity funds for Rock Ridge Capital and AIM Investments (now Invesco)
  - **Dwane Bacak, CFA®** – 5 years, including working for Invesco as a Trading, Quantitative, and Equity Analyst
- ✓ Works with top-level partners Charles Schwab, Ultimus Fund Solutions, Pershing Brokerage, Brown Brother Herriman Bank

# Your Investment Team



**Chris Perras CFA®, CLU®, ChFC®, Chief Investment Officer**

Chris has managed AIM (Invesco) Large Cap Opportunities and the AIM (Invesco) Constellation fund, where he played a pivotal role in implementing a performance turnaround that helped grow assets from \$14 billion to a peak of \$28 billion over a three-year period.

Additionally, Chris has managed the Quaker Strategic Growth Fund, successfully overseeing its growth to over \$2 billion.



**Charles Scavone CFA®, Director of Investments**

Charles has developed and managed the \$3.5 billion long/short AIM (Invesco) Special Opportunities family of funds. Additionally, he managed the AIM (Invesco) Constellation Fund, successfully growing its assets from \$7.5 billion to \$28 billion.

Charles also co-managed the Van Kampen American Capital Emerging Growth Fund, demonstrating his expertise in handling significant investment portfolios and driving substantial asset growth.



**Dwane Bacak CFA®, Director of Research and Quantitative Programs**

Dwane worked with Chris and Charles to manage the AIM Constellation and long/short AIM Special Opportunities funds, focusing on quantitative and real-time risk projects.

He's also designed proprietary analytics and information systems for over 100 investment personnel on the portfolio management and trading teams at Invesco.



**James McFarland, Director of Trading and Investment Operations**

James has worked as a senior trader across multiple asset classes, and was a director for Morgan Stanley's derivatives business line, managing equity risk for institutional clients with \$600 billion+ AUM.

In 2017, he initiated and managed the build out of Oak Harvest's Investment Division, and currently oversees all trading & investment operations and functions.



**Chris Myrick, Investment Analyst**

Chris specializes in investment operations, trading, and portfolio rebalancing.

He also works as a liaison between the financial planners and the OHFG investment team.

# DISCLOSURE

Investors should consider the investment objectives, risks, and charges and expenses of the Fund before investing. The prospectus contains this and other information about the Fund and should be read carefully before investing. The prospectus can be found by visiting our website at [oakharvestfunds.com](http://oakharvestfunds.com), or may be obtained by calling 833-549-4121.

All investments involve risks, and the Fund cannot guarantee that it will achieve its investment objective. An investment in the Fund is not insured or guaranteed by any government agency. The Fund's returns and share price will fluctuate, and you may lose money by investing in the Fund. There is a risk that you could lose all or a portion of your investment in the Fund. The prices of equity securities change in response to many factors including the historical and prospective earnings of the issuer, the value of its assets, general economic conditions, interest rates, investor perceptions and market liquidity.

The adviser's judgments about the growth, value or potential appreciation of an investment may prove to be incorrect or fail to have the intended results, which could adversely impact the Fund's performance and cause it to underperform relative to other funds with similar investment goals or relative to its benchmark, or not to achieve its investment goal.

The Portfolio may engage in frequent trading of securities to achieve its investment goal. Active trading may result in high portfolio turnover and correspondingly greater brokerage commissions and other transaction costs, which will be borne directly by the Portfolio and could affect your performance.

While hedging strategies can be very useful and inexpensive ways of reducing risk, they are sometimes ineffective due to unexpected changes in the market. Hedging also involves the risk that changes in the value of the related security will not match those of the instruments being hedged as expected, in which case any losses on the instruments being hedged may not be reduced.

Please refer to the prospectus for these and other important risks.

NOT FDIC INSURED - MAY LOSE VALUE - NO BANK GUARANTEE

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